



May 6, 2011

Mr. Robert W. Doyle, President  
Perry Construction Group, Inc.  
1440 West 21<sup>st</sup> Street  
Erie, PA 16505

RE: \$5 million Committed Line of Credit

Dear Mr. Doyle,

It is a pleasure to provide notification that Perry Construction Group, Inc. currently has a secured Line of Credit in the amount of \$5 million with First Niagara Bank. This is subject to the definitive credit agreement. Please call me at (814)871-1241 if you need further information or have any questions.

Best regards,

A handwritten signature in cursive script that reads "Lisa J. Slomski".

Lisa J. Slomski  
Vice President